UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

MORLOCK, L.L.C.	§	
Plaintiff,	§	
	§	
VS.	§	CIVIL ACTION NO. 4:12-cv-1585
	§	
THE BANK OF NEW YORK MELLON,	§	
TRUST COMPANY, N.A., TRUSTEE	§	
Defendant.	§	

NOTICE OF APPEALTO THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT

Morlock, L.L.C., Plaintiff hereby gives notice of appeal of the Final Judgment (Memorandum Opinion and Order) dated November 30, 2012, and its desire to appeal to the United States Court of Appeals for the Fifth Circuit.

The parties to the Order/Judgment appealed from and the names and address of their attorneys are:

Morlock, L.L.C. Jerry L. Schutza 11 Greenway Plaza, Suite 2820 Houston, Texas 77046 (713) 961-1200 (713) 961-0941 (fax)

The Bank of New York Mellon, Trust Company, N.A., Trustee Graham W. Gerhardt One Federal Place 1819 Fifth Avenue, North Birmingham, AL 35203214-871-2100 (205) 521-8393 (205) 488-6393 (fax)

Respectfully submitted,

/s/ Jerry L. Schutza

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ATTORNEY FOR PLAINTIFF MORLOCK, L.L.C.

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice of Appeal was sent to opposing counsel and all parties of interest via regular mail and/or facsimile on this the 27th day of December, 2012.

The Bank of New York Mellon, Trust Company, N.A., Trustee Graham W. Gerhardt One Federal Place 1819 Fifth Avenue, North Birmingham, AL 35203214-871-2100 (205) 521-8393 (205) 488-6393 (fax)

/s/ Jerry L. Schutza

Jerry L. Schutza